



IDBI Capital Markets & Securities Limited

Invitation For Expression Of Interest (Eoi) For Sale Of 21,18,78,970 Equity Shares Held By Consortium Of Banks Led By Bank Of India (the Client) In STCI Finance Limited (STCI)

This Eoi is neither a prospectus nor an offer to the public for the sale of Shares and will not be deemed to constitute any commitment. The Client of IDBI Capital Markets & Securities Limited (IDBI Capital) intends to sell its stake in STCI. This Eoi is to invite the proposals from the interested party (ies), for purchase of 21,18,78,970 equity shares representing 55.76% of the Paid-Up Equity Share Capital of STCI, in the manner, format and procedure specified in the Bid Document (BD). The Bid is to be submitted in a sealed envelope and should reach at the address, marked to the designated official of IDBI Capital specified in the BD on or before 1730 Hrs (IST) of 6th June 2019.

The BD can be obtained from **Mr. Pankaj Kulkarni / Mr. Deepak Dharmavaram**, IDBI Capital Markets & Securities Limited, 6th Floor, IDBI Tower, WTC Compound, Cuffe Parade, Mumbai – 400 005. Tel. No. (+91) (22) 2217 1700, **Email: project.red@idbicapital.com or headoffice.sdm@bankofindia.co.in**. Please refer to www.idbicapital.com or www.bankofindia.co.in for any notice(s), corrigendum(s) or amendment(s) issued subsequently.

Sd/-

Authorized Signatory

IDBI Capital Markets & Securities Ltd

Place: Mumbai

Date: 10/05/2019